



Due Diligence

Daszkal Bolton LLP is a certified public accounting and consulting firm that provides Transaction Advisory and Due Diligence services. Investors and corporations across South Florida, and the nation, turn to us for assistance in obtaining information critical to the acquisition decision.

Our Due Diligence team acts as your advisor to evaluate the salient aspects of the target company's operations. We research, gather and evaluate information to obtain a clear understanding of the financial and strategic strengths, weaknesses, opportunities and challenges. Through this process we identify issues in financial management, tax/regulatory matters, legal issues, the competitive marketplace, relevant operational systems, customers, employee policies and procedures, vendors, sales and marketing. The results of this multi-faced process put our clients in the best position to evaluate the acquisition decision and identify matters that may limit the attainability of the business plan.

Our Tax Services Include:

- Creation of a Strategic Acquisition Plan
- Identification of Critical Issues affecting Validity of Assumptions
- An Analysis of Value Drivers and Anticipated Synergies
- Translation of Findings Into Fair Value & Deal Terms
- Development of a Business Plan for Post Transition Process
- Continued Support of Acquired Entity Through Financial Reporting Systems
- Implementation of a Review Plan to Ensure Tax Efficient Operations

Contact Us

If you are seeking assistance with an acquisition and require due diligence services, please contact us. In a brief conversation we can discuss your needs and determine the best way for Daszkal Bolton LLP to assist. For additional information regarding our Due Diligence services, please contact Brian Swanson, Director of Business Development at 561.953.1486 or via e-mail at bswanson@daszkalbolton.com

Tax Services

Daszkal Bolton LLP has significant experience serving the due diligence needs of investors and corporations. For assistance with due diligence matters, please contact Brian Swanson, at 561.953.1486 or email bswanson@daszkalbolton.com.

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