

Employee Benefit Plan Audits

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A Client-Centered Service Approach

Daszkal Bolton LLP is a member of the AICPA Benefit Plan Audit Quality Center and is a PCAOB registered CPA firm that specializes in conducting employee benefit plan audits. Clients turn to us for audit services and advice on the administration of their benefit plans. Our dedicated team of professionals has extensive experience in this service area. As a result, we are able to serve companies with growing plans of just over 100 total participants to mature plans with 5,000 plus total participants.

Why Daszkal Bolton LLP?

Our professionals understand the challenges CFO's, HR and others involved in the plan administration process face. The retraining of new audit professionals, repeated requests for documentation, "start and stop" fieldwork and poor partner communication are issues many face. The difficulty of working with some firms are they focus on meeting ERISA audit requirements and spend little effort understanding the best way to serve the plan administrator. Daszkal Bolton LLP provides an audit process that strives to address plan administrator needs while focusing on the technical requirements of such audits. Through this approach we are able to deliver a minimally invasive audit process that is client focused and deadline driven.

Contact Us

If you are considering a change because of service concerns, fee issues or are looking for a fresh experience please contact us. In a brief conversation we can discuss how Daszkal Bolton LLP can deliver a 'client focused' audit program featuring a high level of personalized service. For additional information on our benefit plan audit services, contact Mr. Brian Swanson, Director of Business Development at 561-953-1486 or via email at bswanson@daszkalbolton.com.

Daszkal Bolton LLP provides audits of the following:

- 401(k) plans
- 403(b) plans
- ESOP
- Defined contribution plans
- Defined benefit plans
- Single or multiple employer plans
- Limited or full scope
- Plans requiring 11K filings



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